

**Anglo American plc (the “Company”)**

Registered office: 20 Carlton House Terrace, London SW1Y 5AN  
Registered number: 3564138 (incorporated in England and Wales)  
Legal Entity Identifier: 549300S9XF92D1X8ME43

**RNS PUBLICATION FORM**

**Publication of Offering Circular**

The following Offering Circular has been approved by the Financial Conduct Authority and is available for viewing:

Offering Circular dated 10 March 2021 (the “Offering Circular”) relating to the U.S.\$15,000,000,000 Euro Medium Term Note Programme by Anglo American plc (LEI 549300S9XF92D1X8ME43) and Anglo American Capital plc (LEI TINT358G1SSHR3L3PW36).

To view the Offering Circular, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/9436R\\_1-2021-3-11.pdf](http://www.rns-pdf.londonstockexchange.com/rns/9436R_1-2021-3-11.pdf)

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A copy of the Offering Circular has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact

Clare Davage  
Deputy Company Secretary  
20 Carlton House Terrace  
London SW1Y 5AN  
Phone: +44 (0) 20 7968 8888  
Fax: +44 (0) 207 968 8755  
Email: [cosec.admin@angloamerican.com](mailto:cosec.admin@angloamerican.com)

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