



Afinitas Limited

(Incorporated in the Republic of Botswana) (Registration number BW00001543844)  
("Afinitas" or the "Company")

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## **EXIT OPPORTUNITY – INSTRUCTION FORM**

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**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

**If you are unsure or in doubt as to what action you should take you must immediately consult your stockbroker, accountant, attorney, or other professional advisor.**

**Any term which is used in this Instruction Form and which has been defined in the Circular that was distributed to all Shareholders containing information relating to the Delisting and providing notice of the General Meeting that was held on 05 March 2021, the Results of which are attached to this form, shall bear the same meaning as that defined in the Circular.**

The Exit Opportunity provides Shareholders with the opportunity to tender some or all of their Shares for repurchase by the Company. The date of delisting will on or about 21 April 2021 and the Exit Opportunity will open on 15 March 2021 and close on 16 April 2021.

**Shareholders who wish to participate in the Exit Opportunity must complete this Instruction Form in full and return it to Corpserve Botswana by email at [contactus@corpservebotswana.com](mailto:contactus@corpservebotswana.com) or by hand at Unit 206, Showgrounds Close, Plot 64516, Fairgrounds, Gaborone or by post to P.O. Box 1583 ADD, Gaborone as soon as possible and in any event in time for it to reach them by no later than the closing date of 16 April 2021.**

Shareholders who do not participate in the Exit Opportunity will remain Shareholders in the Company and are not required to take any action.

### **TENDER OF SHARES UNDER THE EXIT OPPORTUNITY**

I/We, the named party below, being a Shareholder of Afinitas at the Record Date hereby tender the Shares as detailed below for repurchase by the Company for the Cash Consideration, subject to the terms and conditions set out in the Circular and on the reverse of this form.

I/We hereby request that the Cash Consideration be remitted to me/us as per the following bank account details set out below, or failing which via cheque to the postal address detailed below or failing which the registered address as reflected in the Share register at the Record Date, which settlement will be effected to me by my stockbroker, net of their brokerage and other deductions for costs, charges and taxes as applicable for trades executed on the BSE.

**USE BLOCK LETTERS**

1) FULL NAME OF SHAREHOLDER

\_\_\_\_\_

2) POSTAL ADDRESS

\_\_\_\_\_  
\_\_\_\_\_

3) CONTACT DETAILS (TELEPHONE NUMBER AND EMAIL ADDRESS)

\_\_\_\_\_

4) NUMBER OF SHARES TO BE SOLD THROUGH THE EXIT OPPORTUNITY

\_\_\_\_\_ (NUMBER) \_\_\_\_\_ (WORDS)

5) CSDB DETAILS

CSDB ACCOUNT NAME \_\_\_\_\_  
CSDB NUMBER \_\_\_\_\_  
STOCKBROKER \_\_\_\_\_

6) BOTSWANA COMMERCIAL BANK ACCOUNT DETAILS FOR REMITTANCE OF CASH CONSIDERATION PROCEEDS

BANK NAME \_\_\_\_\_  
BANK BRANCH \_\_\_\_\_  
ACCOUNT NAME \_\_\_\_\_  
ACCOUNT NUMBER \_\_\_\_\_

7) SIGNATURE OF SHAREHOLDER OR AUTHORISED REPRESENTATIVES OF THE SHAREHOLDER\*

SIGNATORY NAME/S \_\_\_\_\_

SIGNATURE/S \_\_\_\_\_

**\*SIGNATORIES**

*If the Instruction Form is completed in terms of a power of attorney such power of attorney (or a certified copy thereof) must be attached to and submitted with the Instruction Form*

*If the Instruction Form is completed in the name of a deceased estate the executor or administrator, as the case may be, must sign the Instruction Form in his/her representative capacity and attach and submit with this Instruction Form the authority under which he/she represents the capacity to sign on behalf of the deceased estate.*

*If the Instruction Form is completed in the name of Joint Shareholders then both Shareholders must sign the Instruction Form but the remittance of the Cash Consideration will only be made to a single bank account.*

**TERMS AND CONDITIONS**

By completing and signing this Instruction Form you hereby fully accept the terms and conditions of the Exit Opportunity, as described in the Circular and set out below.

**Alterations:** other than where made by virtue of the terms and conditions of the Exit Opportunity all alterations must be signed for, against the alteration, by the person signing the Instruction Form

**Postal and settlement risk:** All documents posted to or by Shareholders in terms of their participation in the Exit Opportunity will be at the risk of the Shareholder. Registered post should not be used. The Shareholder hereby indemnifies and holds the BSE, the Company, ICS, Corpserve Botswana and any other agent of the Company harmless from responsibility for any damages, costs or expenses incurred that arise from errors, delays or the failure of any bank to effect remittance of the Cash Consideration arising from participation in the Exit Opportunity as detailed in this Instruction Form.