



LETSHEGO AFRICA HOLDINGS LIMITED

(Incorporated in the Republic of Botswana with limited liability under Registration Number BW00000877524)

BSE Code: LETSHEGO

("LETSHEGO" or "the Company")

**ANNOUNCEMENT -
ISSUANCE AND LISTING OF NOTES UNDER THE ISSUER'S EXISTING BWP 2,500,000,000
MEDIUM TERM NOTE PROGRAMME**

Letshego Holdings has issued further notes under its existing BWP 2,500,000,000 Medium Term Note Programme.

The terms of the issuances are as follows:

BSE CODE	ISIN CODE	STATUS	MATURITY DATE	NOMINAL AMOUNT	INTEREST PROFILE	INTEREST RATE (%)
LHL-CPB-1124-208	BW 0000004795	Senior Unsecured	01-11-24	2,500,000	FIXED RATE	9.4%
LHL-CPB-1124-209	BW 0000004803	Senior Unsecured	02-11-24	1,000,000	FIXED RATE	9.4 %
LAHL-CPB-1124-216	BW 0000004928	Senior Unsecured	28-11-24	100,000,000	FIXED RATE	9.5%
LAHL-CRB-1125-217	BW 0000005016	Senior Unsecured	03-11-2025	2,800,000	FIXED RATE	9.5%
LAHL-CRB-1226-218	BW 0000005040	Senior Unsecured	23-12-26	30,000,000	FIXED RATE	10%
LHAL-CPB-0624-219	BW 0000005057	Senior Unsecured	26-06-24	30,000,000	FIXED RATE	7.2%
LAHL-CPB-0724-220	BW 0000005065	Senior Unsecured	02-07-24	17,080,000	FIXED RATE	7.2%
LAHL-CRB-1226-221	BW 0000005073	Senior Unsecured	28-12-26	50,000,000	FIXED RATE	10.7 %

The Botswana Stock Exchange has approved the listing of the Notes effective on 08 February 2024.

By order of the Board
Letshego Africa Holdings Limited
8 February 2024

