

# BOTSWANA HOUSING CORPORATION

(established under the Botswana Housing Corporation Act CAP 74:03 of the Laws of Botswana)

## BWP2,000,000,000 Note PROGRAMME

### PRESS ANNOUNCEMENT IN RESPECT OF THE BWP2,000,000,000 2010 NOTE PROGRAMME ESTABLISHED BY BOTSWANA HOUSING CORPORATION AND THE LISTING OF NOTES ISSUED OUT THEREUNDER ON THE BOTSWANA STOCK EXCHANGE (BSEL)

Botswana Housing Corporation (the “Issuer” or “BHC”) established a BWP 2 000 000 000 Note Programme (“Programme”) under which it may from time to time issue Tranches of notes (“Notes”) denominated in Botswana Pula (“BWP”), up to a value of BWP 2 000 000 000 in terms of a Programme Memorandum dated 15 November 2010 (“Programme Memorandum”).

A Supplementary Programme Memorandum dated 27 November 2018, and further Supplementary Programme Memorandum dated 19 January 2021 have been issued to supplement and update the information on the Issuer that was provided in the Programme Memorandum.

The following tranche of Notes has been issued by way of private placement under the Programme, and the BSEL has approved the listing of the tranche of Notes as of 19 February 2021:

BHC028 – BWP 100,000,000 Senior Unsecured Fixed Rate Notes, maturing 16th February 2028 ISIN Code BW 000000 2617

### IMPORTANT NOTES

**This press announcement is published in compliance with the Botswana Stock Exchange Listing Requirements. It is not intended to be a complete representation of all pertinent facts to allow potential investors to make a decision to subscribe for Notes.**

**The Tranches of Notes issued as above are being offered to institutional investors by way of private placement. These Notes are not being offered to the public.**

**This press announcement is published in compliance with the Programme Memorandum dated 15 November 2010 and has been approved by the Botswana Stock Exchange.**

<p><b>Arranger and Placing Agent</b></p>	<p><b>Legal Advisor to the Issuer and Arranger</b></p>
<p><b>Sponsoring Broker</b></p> <p>Stockbrokers Botswana Limited A member of the Botswana Stock Exchange Limited Prime Plaza Plot 67978, Ground floor, Mokolwane house, Fairgrounds, Gaborone, Botswana. Private Bag 00113 Gaborone, Botswana. Contact: Kennedy Kgomanyane Tel : +267 3957900</p>	<p><b>Nominated Transfer Secretary</b></p> <p>DPS Consulting Services (Pty) Limited Plot 50371, Fairground Office Park Gaborone, Botswana Contact: Tumelo Mopako Tel: +267 395 2011</p>
<p><b>Reporting Accountants</b></p>	<p><b>Trustee</b></p>

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