



Minergy Limited  
(Incorporated in accordance with the laws of Botswana)  
(Company Number: BW00001542791)  
www.minergycoal.com  
("Minergy" or "the Company")

## VOTING RESULTS OF EXTRAORDINARY GENERAL MEETING

Minergy Limited announces that an Extraordinary General Meeting ("EGM") was held on 18 February 2021 and all resolutions were passed by the required majority. Proxy votes were received from Shareholders holding approximately 80,07% of the issued ordinary share capital of Minergy Limited, and all Shareholders were entitled to vote.

### Minergy Limited EGM 18 February 2021

	<b>Total</b>
Total shares in issue	469 975 134
Proxies received – number of holders	33
Proxies received – holding (shares)	376 290 038
Proxies received as % of total shares	80,07%
In attendance and voting – number of holders	1
In attendance and voting – holding (shares)	1 436 285
In attendance voted as % of total shares	0,31%
Total number of holders voting	34
Total shares held by those voting	377 726 323
Shares voting as a % of total shares in issue	80,37%

## SPECIAL RESOLUTIONS

<b>Resolution 1- the Placing</b>	<b>For</b>	<b>Against</b>	<b>Abstain</b>
That the specific issue of the Placing Shares, being up to 195 312 500 new Ordinary Shares for cash, pursuant to the Placing, and the increase of the Company's stated capital in accordance with the number of Placing Shares issued multiplied by the Placing Price, be approved; and			
Number of votes cast	376 290 038	1 436 285	0
Percentage of votes cast	99,62%	0,38%	N/A
Percentage of total shares in issue	80,07%	0,31%	0,00%

<b>Resolution 2 - Waiver of pre-emptive rights</b>	<b>For</b>	<b>Against</b>	<b>Abstain</b>
that, subject to Resolutions 1 validly passing, the Shareholders waive their pre-emptive rights as set out in clause 5.1 of the Constitution and section 52 of the Companies Act in respect of the issue of the Placing Shares, consisting of 195 312 500 new Ordinary Shares, in respect of the Placing; and			
Number of votes cast	376 290 038	1 436 285	0
Percentage of votes cast	99,62%	0,38%	N/A
Percentage of total shares in issue	80,07%	0,31%	0,00%

<b>Resolution 3 - Category 1 Conversions</b>	<b>For</b>	<b>Against</b>	<b>Abstain</b>
that, Category 1 Conversions, under the terms of section 6 of the Listing Requirements are approved.			
Number of votes cast	377 726 323	0	0
Percentage of votes cast	100,00%	0,00%	N/A
Percentage of total shares in issue	80,37%	0,00%	0,00%

## ORDINARY RESOLUTION

<b>Resolution 4 - Authorisation of the Directors to implement the resolutions</b>	<b>For</b>	<b>Against</b>	<b>Abstain</b>
that the directors of the Company be authorised to take such steps and sign all such other documents as are necessary to implement and give effect to Resolutions 1,2, 3, and 4 (inclusive) as are passed at this meeting.			
Number of votes cast	376 290 038	0	1 436 285
Percentage of votes cast	100,00%	0,00%	N/A
Percentage of total shares in issue	80,07%	0,00%	0,31%

Minergy wants to thank its shareholders for supporting these important resolutions.

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