



25 January 2023

Australian Securities and Exchange Limited
Exchange Centre
Level 4
20 Bridge Street
SYDNEY NSW 2000

Notification under section 708A(5)(e) of the Corporations Act 2001 (“the Act”)

On 15 December 2022, Tlou Energy Ltd (ASX:TOU) (the “Company”) announced it had received firm commitments to raise A\$3,072,864 million (~£1.695million, ~BWP 26.485 million) through the issue of new fully paid ordinary shares to sophisticated investors and members of the board at an issue price of A\$0.035 (~£0.02, ~BWPO.30) per share.

The issue of these new shares was subject to shareholder approvals which were obtained at the general meeting of the Company held 18 January 2023.

The Company advises that it has today lodged with ASX an Appendix 2A under which it has issued 87,653,278 new fully paid ordinary shares in the Company (“New Shares”) being the shares issued under the Placement at an issue price of \$0.035 per New Share.

The Company hereby gives notice under section 708A(5)(e) of the Act that:

- (a) the New Shares, that have today been issued are part of a class of securities quoted on the Australian Securities Exchange;
- (b) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) the Company, as at the date of this notice, has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) Section 674 of the Act; and
- (d) as at the date of this notice, there is no ‘excluded information’ of the type referred to in sections 708A(7) and 708A(8) of the Act, to be disclosed under section 708A(6)(e) of the Act.

This announcement was released with the authority of the Board.

Yours Faithfully
Tlou Energy Limited


Solomon Rowland
Company Secretary