



**OLYMPIA CAPITAL CORPORATION LIMITED**

Incorporated in the Republic of Botswana on 14 October 2002

Company number 2002/3703

Company UIN: BW00002007272

BSE Share Code: OCCL

("OCCL" or "the Company")

---

**ANNOUNCEMENT OF LISTING OF NEW SHARES ISSUED PURSUANT TO THE RIGHTS OFFER**

---

The Rights Offer made by the Company to its shareholders closed on 20 November 2020.

35,749,985 ordinary shares were offered to the 351 shareholders in the Company ("the Offer Shares"). Pursuant to the Offer, 6 shareholders accepted the Offer made to each of them; of the Offer Shares, 3,256,403 shares were subscribed for, pursuant to acceptances of the Offer, representing 9.11% of the shares on offer.

The remaining 32,493,582 Offer Shares were subscribed for by the Underwriter, Olympia Capital Holdings Limited which will, as stated in the Circular pertaining to the Rights Offer, set off the subscription monies due in respect of such shares, against the loan indebtedness of the Company to Olympia Capital Holdings Limited.

As a result of the Rights Offer and the allotment and issue of 35,749,985 Offer Shares, the number of ordinary shares of the Company in issue will increase from 28,600,000 to 64,349,985 ordinary shares. Olympia Capital Holdings Limited will hold 39,047,650 shares representing 60.6% of the issued shares in the Company.

By virtue of the fact that pursuant to the Rights Offer and the underwriting thereof and Olympia Capital Holdings Limited having acquired in excess of 50% of the issued shares in the Company, the approval of the Competition and Consumer Authority to the acquisition of such shares was necessary. The Competition and Consumer Authority granted its approval on 18 December 2020.

The Botswana Stock Exchange has granted its approval for the listing of 35,749,985 the new ordinary shares issued pursuant to the Rights Offer. Due to delays caused by the intervention of the festive season such shares were not listed on the Botswana Stock Exchange on Wednesday 23 December 2020, as indicated in the announcement made on XNEWS on 7 December 2020, but will now be listed on Thursday 7 January 2021.

**BY ORDER OF THE BOARD**

**6 January 2021**

**Transfer Secretary/Agent**



**Sponsoring Broker**

